



PANCONTINENTAL Oil & Gas NL
ACN 003 029 543

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100 Stirling Street, Perth
Western Australia 6000

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Perth Business Centre, Perth
Western Australia 6849

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Company Announcements Office
Australian Stock Exchange Limited
(via ASX online)

**CHANGE OF REGISTERED OFFICE
TELEPHONE AND FACSIMILE NUMBERS**

Pancontinental Oil & Gas NL advises that as from Monday 22 March 2004 the address of the Company will be:

Ground Floor
288 Stirling Street
Perth WA 6000

And the telephone and fax numbers will change to:

Telephone: (08) 9227 3220
Facsimile: (08) 9227 3211

For and behalf of
Pancontinental Oil & Gas NL

A handwritten signature in black ink, appearing to read 'Peter Munachen', written in a cursive style.

Peter Munachen
Company secretary/Director
19 March 2004