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ASX Announcements Office
Via ASX Online

Resolutions Results - Annual General Meeting of Shareholders

The notice is issued pursuant to Australian Stock Exchange Limited Listing Rule 3.13.2. The Company advises that the resolutions put to the General Meeting of the Company today were passed on a show of hands. The proxy results for each of the resolutions were as follows:

Resolution 1

Valid proxy votes received in relation to Resolution 1 Remuneration Report were:

- a) 166,419,191 proxy votes in total
- b) 162,941,933 votes in favour of the resolution
- c) 3,355,408 votes in favour of the Chairman who voted in favour
- d) 28,100 votes against the resolution
- e) 93,750 abstentions

Resolution 2

Valid proxy votes received in relation to Resolution 2 for Election of Director I R Cornelius were:

- a) 166,419,191 proxy votes in total
- b) 163,013,783 votes in favour of the resolution
- c) 3,355,408 votes in favour of the Chairman who voted in favour
- d) 50,000 votes against the resolution
- e) Nil abstentions

Resolution 3

Valid proxy votes received in relation to Resolution 3 Election of R B Rushworth were:

- a) 166,419,191 proxy votes in total
- b) 163,013,783 votes in favour of the resolution
- c) 3,355,408 votes in favour of the Chairman who voted in favour
- d) 50,000 votes against the resolution
- e) Nil abstentions

Resolution 4

Valid proxy votes received in relation to Resolution 4 for an Employee Incentive Scheme were:

- a) 166,419,191 proxy votes in total
- b) 162,885,683 votes in favour of the resolution
- c) 3,355,408 votes in favour of the Chairman who voted in favour
- d) 178,100 votes against the resolution
- e) Nil abstentions

Any votes cast on this resolution by any person who may have an interest in the issue or an associate of that person have been disregarded.

Resolution 5 (a)

Valid proxy votes received in relation to the approval to issue options to A K Svalbe:

- a) 166,419,191 proxy votes in total
- b) 13,563,167 votes in favour of the resolution
- c) 3,355,408 votes in favour of the Chairman who voted in favour
- d) 384,975 votes against the resolution
- e) 93,750 abstentions

Proxy votes cast by persons having an interest in the issue of options to directors or an associate of these persons were disregarded – 149,021,891.

Resolution 5 (b)

Valid proxy votes received in relation to the approval to issue options to H D Kennedy:

- a) 166,419,191 proxy votes in total
- b) 13,566,267 votes in favour of the resolution
- c) 3,355,408 votes in favour of the Chairman who voted in favour
- d) 381,875 votes against the resolution
- e) 93,750 abstentions

Proxy votes cast by persons having an interest in the issue of options to directors or an associate of these persons were disregarded – 149,021,891.

Resolution 5 (c)

Valid proxy votes received in relation to the approval to issue options to P L Munachen:

- a) 166,419,191 proxy votes in total
- b) 13,563,167 votes in favour of the resolution
- c) 3,355,408 votes in favour of the Chairman who voted in favour
- d) 384,975 votes against the resolution
- e) 93,750 abstentions

Proxy votes cast by persons having an interest in the issue of options to directors or an associate of these persons were disregarded – 149,021,891.

Resolution 5 (d)

Valid proxy votes received in relation to the approval to issue options to I R Cornelius:

- a) 166,419,191 proxy votes in total
- b) 13,566,267 votes in favour of the resolution
- c) 3,355,408 votes in favour of the Chairman who voted in favour
- d) 381,875 votes against the resolution
- e) 93,750 abstentions

Proxy votes cast by persons having an interest in the issue of options to directors or an associate of these persons were disregarded – 149,021,891.

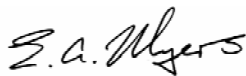
Resolution 5 (e)

Valid proxy votes received in relation to the approval to issue options to R B Rushworth:

- a) 166,419,191 proxy votes in total
- b) 13,563,167 votes in favour of the resolution
- c) 3,355,408 votes in favour of the Chairman who voted in favour
- d) 384,975 votes against the resolution
- e) 93,750 abstentions

Proxy votes cast by persons having an interest in the issue of options to directors or an associate of these persons were disregarded – 149,021,891.

Yours faithfully,
For and on behalf of
PANCONTINENTAL OIL & GAS NL



Ernie Myers
Company Secretary