



PANCONTINENTAL Oil & Gas NL
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27 November 2008

ASX Announcements Office

Results - Annual General Meeting of Shareholders

The notice is issued pursuant to Australian Stock Exchange Limited Listing Rule 3.13.2. The Company advises that the resolutions put to the General Meeting of the Company today were passed on a show of hands. The proxy results for each of the resolutions were as follows:

Resolution 1

Valid proxy votes received in relation to Resolution 1 Remuneration Report were:

- | | | |
|----|-------------|--------------------------------------|
| a) | 131,912,135 | votes in favour of the resolution |
| b) | 709,938 | open votes in favour of the Chairman |
| c) | 445,510 | votes against the resolution |
| d) | 2,424,000 | abstentions |

Resolution 2

Valid proxy votes received in relation to Resolution 2 for Re- Election of Director IR Cornelius were:

- | | | |
|----|-------------|--------------------------------------|
| a) | 132,160,940 | votes in favour of the resolution |
| b) | 609,143 | open votes in favour of the Chairman |
| c) | 897,500 | votes against the resolution |
| d) | 1,824,000 | abstentions |

Resolution 3

Valid proxy votes received in relation to Resolution 3 for the Re-Election of RB Rushworth were:

- | | | |
|----|-------------|--------------------------------------|
| a) | 132,975,360 | votes in favour of the resolution |
| b) | 609,143 | open votes in favour of the Chairman |
| c) | 83,080 | votes against the resolution |
| d) | 1,824,000 | abstentions |

Yours faithfully,
For and on behalf of
PANCONTINENTAL OIL & GAS NL

EA Myers
Company Secretary