



PANCONTINENTAL Oil & Gas NL
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ASX Announcements Office

Results of General Meeting of Shareholders

The notice is issued pursuant to Australian Stock Exchange Limited Listing Rule 3.13.2. The Company advises that the resolution put to the General Meeting of the Company today was passed on a show of hands. The proxy result for the resolution was as follows:

Resolution 1

Valid proxy votes received in relation to Resolution 1 Ratification of Share Placement were:

- | | | |
|----|------------|--|
| a) | 18,360,984 | votes in favour of the resolution |
| b) | 502,874 | open votes for use by the Chairman at his discretion |
| c) | 570,183 | votes against the resolution |
| d) | 0 | abstentions |

Yours faithfully,
For and on behalf of
PANCONTINENTAL OIL & GAS NL

EA Myers
Company Secretary